

Ref: SECK/KSE/15
Dated: 09 March 2015

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Subject: Material Information – Signing of MOU between K-Electric Limited and Bahria Town to set up Power Plants

Dear Sirs,

In accordance with clause (xx) of the listing regulation No. 35 under Code of Corporate Governance, we are pleased to inform that K-Electric Limited and Bahria Town have signed a Memorandum of Understanding (MOU) and have agreed to collaborate on the following projects:

- (a) An LNG-based power generation project of around 200 MW installed capacity, to be located at along the Super Highway, Karachi ; and
- (b) A coal-fired power plant of approximately 330 MW installed capacity, to be set-up at a mutually agreed location in Karachi.

K-Electric has also agreed, through a separate agreement signed with Bahria Town, to provide uninterrupted power to Bahria Town project in Karachi.

Yours truly,



Muhammad Rizwan Dalia
Director Finance & Company Secretary

- Copy to:
1. The Securities & Exchange Commission of Pakistan, Islamabad
 2. The Registrar, Joint Stock Companies, SECP, Karachi
 3. Central Depository Company of Pakistan Limited
 4. CDC Share Registrar Services