

Date: September 01, 2015 Ref: TR/SH/SUKUK-4/BCN/1/15

The Managing Director

Karachi Stock Exchange Limited (KSE)

Stock Exchange Building, Stock Exchange Road

Karachi.

Subject: <u>CORRIGENDUM – Book Closure of KE SUKUK-4 (Sukuk-ul-Shirkah)</u>

Dear Sir,

Please refer to our book closure notice of Sukuk-4 (Sukuk-ul-Shirkah) circulated on 31 August 2015, details of Share Registrar provided in the notice was inadvertently published as THK Associates (Pvt.) Limited instead of CDC Share Registrar, the revised notice is reproduced below: -

The First profit/rental payment of KE SUKUK-4 (Sukuk-ul- Shirkah) is due on September 17, 2015. Accordingly the transfer books shall remain closed from September 08, 2015 to September 16, 2015 (both days inclusive). Transfer requests received at Central Depository Company of Pakistan Limited CDC House, 99-B, Block "B", S.M.C.H.S, Shahra-e-Faisal, Karachi, up to the close of business on Monday September 07, 2015 will be in time to be processed for payment of profit/rental to the transferees.

Yours faithfully,

Muhammad Rizwan Dalia Company Secretary

CC: SUKUK-4 Trustee - Pak Brunei Investment Company Ltd

Central Depository Company of Pakistan Ltd

Fax: 021-34326034

The Securities & Exchange Commission of Pakistan, Islamabad

Fax: 051-92185292

